

## Strategic Asset Management Plan - Key Performance Indicators

SAMP KPI	Purpose of KPI	Reporting Governance	Reporting Frequency	Update @ October 2024
<b>1</b> <b>Growth in investment income as % pa</b>	Informs Investment Estate performance and future acquisition/asset growth strategy	- Exec Member - CLT - Annual update to Exec Board	Yearly Yearly Yearly	2023/24 investment estate income was 8.4% higher than in 2022/23 <sup>1</sup> .
<b>2</b> <b>Voids as % of units and rent</b>	Informs Investment Estate performance and forms marketing and re-letting strategies	- Exec Member	Quarterly	Voids as a % of units is reported quarterly to the Exec Member for Growth & Development, and through our Corporate KPIs. At the end of 2023/24, the figure was 0.92%.
<b>3</b> <b>Debt as % of Forecast annual income</b>	Informs Investment Estate performance and debt management performance	- Exec Member	Quarterly	Reported quarterly to the Exec Member for Growth & Development. At the end of 2023/24, the figure was 7.1%.
<b>4</b> <b>Property premises costs per occupancy / per square metre</b>	Inform decisions on retention, disposal or need for investment	- Exec Member - AMG - CLT - Annual update to Exec Board	Yearly Yearly Yearly Yearly	Details to be compiled following completion of building condition surveys.
<b>5</b> <b>Ratio of planned works and reactive works</b>	Informs on property condition Reduce need for repeat/ expensive responsive maintenance works	- Exec Member - AMG - CAB - Annual update to Exec Board	Yearly Yearly Yearly Yearly	Details to be compiled following completion of building condition surveys.
<b>6</b> <b>Stat compliance tests and inspections: % programme/ target completed</b>	Statutory Compliance checks to ensure properties are safe to use	- Exec Member - AMG - CAB - Annual update to Exec Board	Quarterly Bi-Yearly Bi-Yearly Yearly	Reported quarterly to AMG and Corporate Assurance Board. Separate annual report to be presented to future Exec Board.
<b>7</b> <b>Energy costs and consumption per occupancy and sq. metre</b>	Reduce Carbon Emissions Energy Efficiency Reduce Waste Reduce Energy Cost	- Exec Member - AMG - CLT - Annual update to Exec Board	Yearly	Percentage change in carbon emissions from Council buildings is reported within our Corporate KPIs. At the end of 2023/24, a reduction of 3.2% was reported. Further breakdowns of occupancy / sq. metre to be obtained following future condition surveys.
<b>8</b> <b>CO<sub>2</sub> emissions per sq. m</b>	Reduce Carbon Emissions Energy Efficiency Reduce Waste and Energy	- Exec Member - AMG - CLT - Annual update to Exec Board	Yearly	See (7) above.

<sup>1</sup> Excludes business centres.